

**CHANCERY DIVISION**

**COMPANIES COURT**

**IN THE MATTER OF KLEINWORT BENSON BANK LIMITED**

**and**

**IN THE MATTER OF SG KLEINWORT HAMBROS BANK LIMITED**

**and**

**IN THE MATTER OF PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000**

NOTICE IS HEREBY GIVEN that on 24 July 2017 an application (the **Application**) was presented to the High Court of Justice of England and Wales (the **Court**) by Kleinwort Benson Bank Limited (**KBBL**) and SG Kleinwort Hambros Bank Limited (**Kleinwort Hambros**) for:

- 1 the sanction of the Court under Part VII of the Financial Services and Markets Act 2000 (**FSMA**) and in accordance with Regulations made thereunder to a banking business transfer scheme (the **Scheme**) providing for the transfer to Kleinwort Hambros of the Transferring Business (as defined in the Scheme). The Transferring Business consists of the entirety of the business carried on by KBBL consisting of the Transferred Assets and Transferred Liabilities (all as defined in the Scheme);
- 2 such other orders (including ancillary orders pursuant to Section 112 of FSMA) as the Court thinks fit.

A copy of the Scheme will be sent free of charge to any person who requests it from the address or telephone number set out at the end of this notice. The Scheme will also be available on the website of KBBL at [www.kleinwortbenson.com/en/bank-transfer/](http://www.kleinwortbenson.com/en/bank-transfer/). A copy of an explanatory statement setting out the terms of the proposed Scheme has been sent to Transferring Clients (as defined in the Scheme). Copies of the statement will also be sent free of charge to any other person who requests them from the address or telephone number set out at the end of this notice and will be available for download from [www.kleinwortbenson.com/en/bank-transfer/](http://www.kleinwortbenson.com/en/bank-transfer/).

The Claim Form is directed to be heard before a Judge of the Chancery Division at the Rolls Building, Royal Courts of Justice, 7 Rolls Buildings, Fetter Lane, London EC4A 1NL on 30 October 2017. Any person (including any client or employee of either KBBL or Kleinwort Hambros) who claims that he or she would be adversely affected by the Scheme may appear at the time of the said hearing in person or by Counsel or may make representations in writing to it. Any person who intends to appear or intends to make a written representation to the Court is requested to give prior notice in writing of such intention and of the reasons therefor preferably by 25 October 2017 by email to

*banktransfer@kleinwortbenson.com* or by post to the address set out below. A failure to give written notice in advance does not prevent any person who wishes to do so from attending the Court hearing.

All questions or concerns and any requests for information relating to the Scheme should be referred to KBBL using the following telephone number(s) and addresses.

Telephone: 0800 085 7138, or if calling from overseas, +44 203 207 7045. The lines will be open from 09:00 to 17:00 Monday to Friday (excluding bank holidays).

By post:

If writing from within the UK:

*Freepost KLEINWORT BENSON BANK TRANSFER*

If writing from overseas:

*Kleinwort Benson Bank Transfer*

*8 St James's Square*

*London SW1Y 4JU*

*United Kingdom*

By email:

*banktransfer@kleinwortbenson.com*

Alternatively, existing clients of KBBL can contact their designated private banker on their usual details.

Dated this 30<sup>th</sup> day of August 2017

Norton Rose Fulbright LLP

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London SE1 2AQ

United Kingdom

Solicitors to KBBL and Kleinwort Hambros (ref: AAB/MJFF/LD03121)